



Your Annuity Statement Has a New Look

We've updated the design of your annuity statement to make it easier to read and understand. You're seeing the refreshed format in the statement included in this mailing. Your contract features, values, and how your annuity works remain the same.

What's changing:

- A more modern layout
- A simplified color palette for improved readability
- Clearer labels and more organized sections
- Portrait orientation for a smoother reading experience

Our goal is to present your information in a clearer, more intuitive format so you can easily find the details that matter most.

If you have questions as you review your statement, your agent or our customer service team will be ready to assist.

Thank you for choosing National Life Group.

Sincerely,
National Life Group

TC8674825(1225)3

National Life Group® is a trade name representing various affiliates, which offer a variety of financial service products.
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How to Read the Annuity Statement

This section provides an overview of your guaranteed income benefit (if applicable) and a snapshot of your current account values.

How to read the Annuity Statement — Page 1

1 Customer Profile & Policy Information

This area lists your personal information and the key details about your annuity. It includes your name and mailing address for verification, along with:

- Statement Period:** The start and end dates covered by this statement.
- Policy Number:** The unique number assigned to your annuity.
- Plan:** The type of plan.
- Product Name:** The specific annuity product you own.
- Benefits:** Any key benefits or riders associated with your annuity.
- Issue Date:** The date your annuity was issued.

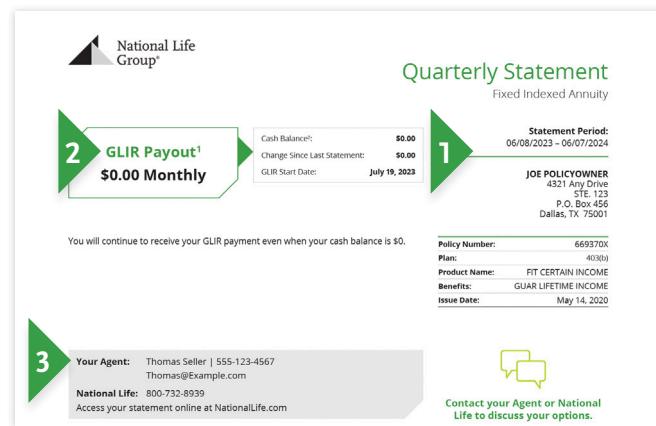
2 Key Account Values

Summary of your account activity for the period:

- GLIR Payout:** This box shows Your Guaranteed Lifetime Income Rider (GLIR) monthly payout amount.
- Cash Balance:** The gross value of your annuity at the end of the statement period.
- Change Since Last Statement:** How your account value has increased or decreased during the statement period.
- GLIR Start Date:** Date your Guaranteed Lifetime Income Rider (GLIR) payments began.

3 Agent and Service Contact Information

- Your agent's name, phone number, and email address
- National Life Group's customer service phone number
- The website address where you can access your statement online



Products issued by

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How to read the Annuity Statement — Page 2

4 Cash Balance

The gross value of your annuity at the end of the statement period.

5 Death Benefit

This is the amount beneficiaries will receive if the annuitant passes away. It helps you understand the protection your annuity provides to those you name as beneficiaries.

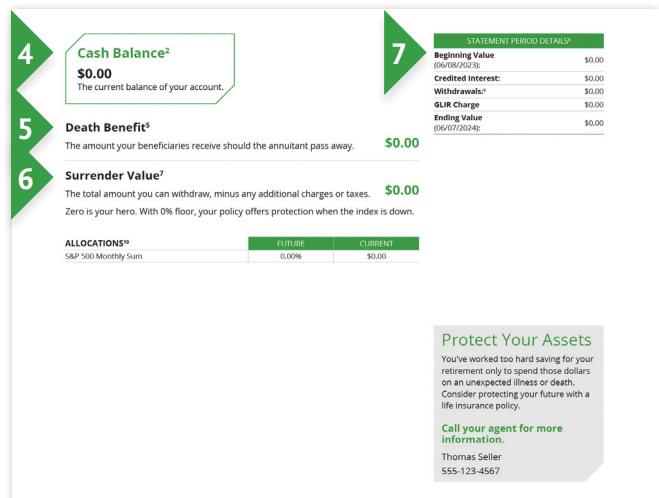
6 Surrender Value

This is the amount you can withdraw if you choose to surrender your contract, minus any applicable charges or taxes.

7 Statement Period Details

This table summarizes all activity within the statement period, including:

- **Beginning Value:** Your account value at the start of the period
- **Credited Interest:** Interest earned during the period
- **Withdrawals:** Any amounts taken out
- **GLIR Charge (if applicable):** The cost of the Guaranteed Lifetime Income Rider
- **Ending Value:** Your account value at the end of the period



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