



New Annuity Suitability Case Review Program Launching July 1!

We're making it easier for agents to get clarity on high-value annuity cases.

Starting July 1, National Life is launching a new program designed to support agents with suitability questions or concerns on high-premium annuity business.

Here's What You Need to Know:

- **Who it's for:**
Agents submitting annuity cases with an initial premium of \$250,000 or more.
- **What it is:**
A direct line to our Suitability Team to discuss complex or unique cases before submission.
- **Why it matters:**
Provides confidence for agents and clients before the business is submitted.

- **How it works:**
 - Complete the Pre-Suitability Intake Form
 - Email the form to:
AnnuitySuitability@NationalLife.com
 - Our team will review and consult with you to determine case acceptability

Products issued by

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