

Case Information

Application

- Pre-Qualification
- Agent Report
- Agent Report, Cont
- Agent Information
- Primary Insured
- Beneficiaries - PI
- Coverage Information
- Premium
- Existing Ins - PI
- Notice and Consent - PI
- Part 1 Validate And Loc...
- Part 1 Signature Method
- Part 1 eSignature Discl...
- Part 1 HIPAA Consent
- General/Health Info

General Information & Health History

Persona... General ... General ... Health H... Health H... Health H... Health H... Medicati... Foreign ... Summary

HELEN ARMSTRONG - Risk Assessment

Smoker Details

Have you used any type of products containing tobacco or Nicotine in the last 5 years \*

Please choose...

Personal Details

Have you gained or lost weight during the last 12 months?

Yes

No

Family History

Is your Father still living?

Please choose...

DAVID JOHNSON - Risk Assessment

**Foreign National Questionnaire**

Do you intend to reside permanently in the U.S.? **Yes** [Change Answer](#)

Do you own or rent property in the U.S.? **Yes** [Change Answer](#)

- Select all that apply
- U.S. Property Owned
  - U.S. Property Rented

**U.S. Property Owned**

What is the U.S. address of the property owned? **test address** [Change Answer](#)

Provide the date (mm/yy) the U.S. property was purchased. **06/19** [Change Answer](#)

Provide the amount of equity, in U.S. dollars, that you have in the property. **150** [Change Answer](#)

Do you have any other property in the U.S.? **Yes** [Change Answer](#)

Provide address, date of purchase (mm/yy), and amount of equity. **07/19** [Change Answer](#)

### CARMEN KELLY - Risk Assessment

#### Foreign National Questionnaire

Do you intend to reside permanently in the U.S.? **No** [Change Answer](#)

How long will you be staying in the U.S.? **0-4 months** [Change Answer](#)

What is the purpose of your visit? **Business / Work** [Change Answer](#)

Do you own or rent property in the U.S.? **Yes** [Change Answer](#)

- Select all that apply
- U.S. Property Owned
  - U.S. Property Rented

What is the purpose of your visit?

**Business / Work**

[Change Answer](#)



Do you own or rent property in the U.S.?

**Yes**

[Change Answer](#)



Select all that apply

**U.S. Property Owned**

**U.S. Property Rented**

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### U.S. Property Owned

What is the U.S. address of the property owned?

**ANNAPOLIS DR  
ANCHORAGE AK 99508**

[Change Answer](#)



Provide the date (mm/yy) the U.S. property was purchased.

**032015**

[Change Answer](#)



Provide the amount of equity, in U.S. dollars, that you have in the property.

**2500000**

[Change Answer](#)



Do you have any other property in the U.S.?

**Yes**

[Change Answer](#)



Provide address, date of purchase (mm/yy), and amount of equity.

**032019**

[Change Answer](#)



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Do you earn U.S. income?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
Provide the amount of annual U.S. income that you earn.	<b>250000</b>	<a href="#">Change Answer</a>	✓

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Do you have U.S. liabilities?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
Provide the dollar amount of U.S. liabilities.	<b>85000</b>	<a href="#">Change Answer</a>	✓

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Do you have U.S. cash/liquid assets of \$500,000 or more held for a minimum of 6 months?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
Provide the amount of U.S. cash.	<b>780000</b>	<a href="#">Change Answer</a>	✓
Name of institution, branch, and address.	<b>test</b>	<a href="#">Change Answer</a>	✓
Provide the amount of U.S. liquid assets.	<b>85000</b>	<a href="#">Change Answer</a>	✓
Name of institution, branch, and address.	<b>Jai ANNAPOLIS DR ANCHORAGE AK 99508</b>	<a href="#">Change Answer</a>	✓

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Do you earn income outside the U.S.?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
In what country do you earn income?	<b>italy</b>	<a href="#">Change Answer</a>	✓
Provide the amount of annual income earned outside the U.S.	<b>52000</b>	<a href="#">Change Answer</a>	✓

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Do you have cash/liquid assets outside the U.S.?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
In what country do you have cash/liquid assets?	<b>india</b>	<a href="#">Change Answer</a>	✓
Provide the amount of cash.	<b>52000</b>	<a href="#">Change Answer</a>	✓
Name of institution, branch, and address.	<b>vmal</b>	<a href="#">Change Answer</a>	✓
Provide the amount of liquid assets.	<b>78000</b>	<a href="#">Change Answer</a>	✓
Name of institution, branch, and address.	<b>cog</b>	<a href="#">Change Answer</a>	✓

Are you the owner of a U.S. business?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
Provide the name and address of the company.	<b>test</b>	<a href="#">Change Answer</a>	✓
What date (mm/yy) was the company incorporated?	<b>0315</b>	<a href="#">Change Answer</a>	✓
What is the nature of the business?	<b>IT</b>	<a href="#">Change Answer</a>	✓
Provide the current market value of the business in U.S. dollars.	<b>360000</b>	<a href="#">Change Answer</a>	✓
What is your percentage of ownership in the business?	<b>50</b>	<a href="#">Change Answer</a>	✓
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Are you the investor of a U.S. business?	<b>Yes</b>	<a href="#">Change Answer</a>	✓
Provide the name and address of the company.	<b>IBM</b>	<a href="#">Change Answer</a>	✓
Provide the investment amount in U.S. dollars.	<b>780000</b>	<a href="#">Change Answer</a>	✓

Are you the investor of a U.S. business? **Yes**

[Change Answer](#)



Provide the name and address of the company. **IBM**

[Change Answer](#)



Provide the investment amount in U.S. dollars. **780000**

[Change Answer](#)



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Are you a key man in a U.S. Company **Yes**

[Change Answer](#)



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Is your travel to the U.S. for business or personal? **Yes**

[Change Answer](#)



Select all that apply

**Business Travel to U.S.**

**Personal Travel to U.S.**

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**Business Travel to U.S.**


How many times per year do you travel to the U.S.? **9** [Change Answer](#) 

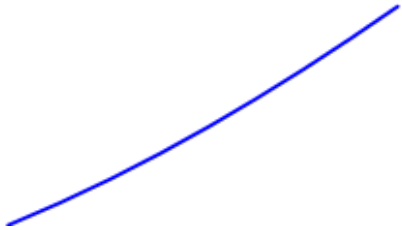
How many days on average do you intend to stay in the U.S. per visit? **87** [Change Answer](#) 


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**Personal Travel to U.S.**

How many times per year do you travel to the U.S.? **85** [Change Answer](#) 

How many days on average do you intend to stay in the U.S. per visit? **710** [Change Answer](#) 



Is your travel outside the U.S. for business or personal? **Yes** [Change Answer](#) 

Select all that apply  **Business Travel Outside U.S.**  
 **Personal Travel Outside U.S.**

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**Business Travel Outside U.S.**

List the countries to which you travel. **test** [Change Answer](#) 

How many times per year do you travel? **78** [Change Answer](#) 

How many days on average do you intend to stay per visit? **852** [Change Answer](#) 

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**Personal Travel Outside U.S.**

List the countries to which you travel. **test** [Change Answer](#) 

How many times per year do you travel? **78** [Change Answer](#) 

How many days on average do you intend to stay per visit? **25** [Change Answer](#) 